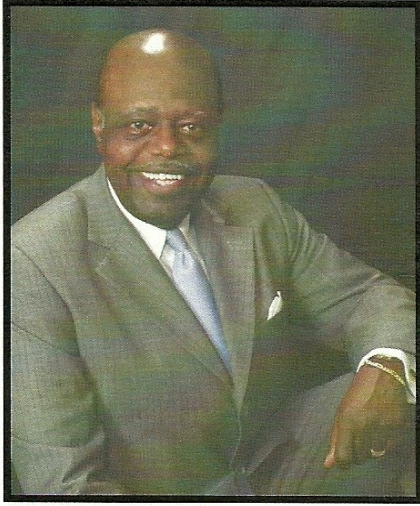


BILL HARRIS, RFC®



Northwest Chapter of the
Ohio Credit Union League
2011 SUMMIT

September 15, 2011
Holiday Inn French Quarter

Mini-Convention Keynote Speaker
BILL HARRIS

Bill Harris is a Registered Financial Consultant, affiliated with Informative Financial Services of Toledo, Ohio, and licensed through the NEXT Financial of Houston, Texas. He assists individuals and businesses with prudent financial strategies to help them reach their goals. His focus is investment planning, retirement planning, college planning, and estate planning.

As a financial advisor for nearly two decades, Mr. Harris is a frequent seminar speaker and he appears weekly on the local NBC television affiliate to discuss his unique perspective on how to use your money to make a life, rather than using your life to make money. As a Registered Financial Consultant, he completed education courses of study at the College for Financial Planning in Denver, Colorado. He is past vice president of the Financial Planning Association of Northwest Ohio, which is one of 103 chapters nationwide. In addition, Bill is a board member of the Toledo Regional Chamber of Commerce and program committee chairman of the Chamber's Small Business Association. He recently completed a business exploration tour of China.

Mr. Harris brings to the financial services industry over 22 years of television news experience, having been an Assistant News Director, Reporter and Public Affairs Director for TV 13, NBC affiliate. His news stories and special reports on finances and the economy over the years have given him numerous contacts among business and political leaders, both locally and nationally. Mr. Harris has received two Emmy Awards, seven Crystal Awards and an Associated Press Award for his news stories, which have aired locally and nationally. He has had two journalist tours of the Middle East. In addition, Mr. Harris has served as the Public Information Officer for the City of Toledo, assisting the mayor and city manager in the promotion of city government. He is an honor graduate of Career Academy School of Broadcasters, Columbus, Ohio, 1968.

Mr. Harris' financial planning and investment experience are combined with the professionalism of NEXT Financial. NEXT Financial is a supportive organization and Broker-Dealer with over a decade of Financial Planning experience, assisting independent financial planning firms and independent financial advisors.